

26 August 2024

Secondary Trading Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Melodiol Global Health Limited (ASX:ME1) ('Melodiol' or 'the Company') gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act').

The Company advises that it has issued ordinary fully paid shares in the capital of the Company, per the Appendix 2As lodged with the ASX on 23 August 2024 ("Shares"). The Shares were issued without disclosure under Part 6D.2 of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 and 674A of the Corporations Act.

As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) (except for that information set out below) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

With respect to its announcements dated 30 July 2024 and 14 August 2024, the Company confirms that the closing of the LTC facility remains pending and will provide an update in due course.

-Ends-

Authority and Contact Details

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

Investor Enquiries

Melodiol Global Health Limited

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About Melodiol

Melodiol Global Health Limited (ASX:ME1) brings the best of cannabis and other plant-based products to better the lives of people and animals. Melodiol strives for the highest quality in its products. It develops cannabis, hemp-derived and other plant based therapeutic, nutraceutical, and lifestyle products with wide consumer reach.

To learn more please visit: <https://melodiolglobalhealth.com/>

Melodiol offices:

Australia: Suite 5 CPC, 145 Stirling Hwy, Nedlands, WA, 6009

Canada: 59 Payzant Drive, Windsor, Nova Scotia, B0N 2T0 and 50 Ivey Ln, Windsor, Nova Scotia, B0N 2T0

Forward Looking statements

This announcement contains forward-looking statements with respect to Melodiol and its respective operations, strategy, investments, financial performance and condition.

These statements generally can be identified by use of forward-looking words such as "may", "will", "expect", "estimate", "anticipate", "intends", "believe" or "continue" or the negative thereof or similar variations. The actual results and performance of Melodiol could differ materially from those expressed or implied by such statements. Such statements are qualified in their entirety by the inherent risks and uncertainties surrounding future expectations. Some important factors that could cause actual results to differ materially from expectations include, among other things, general economic and market factors, competition and government regulation.

The cautionary statements qualify all forward-looking statements attributable to Melodiol and persons acting on its behalf. Unless otherwise stated, all forward-looking statements speak only as of the date of this announcement and Melodiol has no obligation to up-date such statements, except to the extent required by applicable laws.